



TELEMASTERS HOLDINGS LIMITED
(Registration Number: 2006/015734/06)
JSE Code: TLM ISIN: ZAE 000093324
("TeleMasters" or "the Company")

NO CHANGE STATEMENT, AVAILABILITY OF INTEGRATED ANNUAL REPORT, NOTICE OF ANNUAL GENERAL MEETING ("AGM") AND UPDATE ON BROAD-BASED BLACK ECONOMIC EMPOWERMENT ("B-BBEE") ANNUAL COMPLIANCE REPORT

Shareholders are advised that the Company's Integrated Annual Report, incorporating, *inter alia*, the audited consolidated annual financial statements for the year ended 30 June 2024 ("**AFS**") and a notice of AGM will be made available on the Company's website (www.telemasters.co.za) from 1 November 2024.

The AFS, as audited by the Company's auditors, Nexia SAB&T, who expressed an unmodified audit opinion thereon, contain no modifications to the audited results which were published on SENS on 3 October 2024.

The Integrated Annual Report, incorporating the AFS and the audit opinion referring to the key audit matters, is available for viewing on the Company's website, www.telemasters.co.za and the JSE at <https://senspdf.jse.co.za/documents/2024/jse/isse/TLM/TLMIAR24.pdf>.

Notice of AGM

Notice is hereby given that the AGM of TeleMasters shareholders will be held at 09:30 on Thursday, 28 November 2024 at the offices of Catalytic, Building 2 ATT House, Ground Floor, Maxwell Office Park, Magwa Crescent, Waterfall City, Johannesburg, to transact the business as set out in the notice of AGM.

Electronic Participation at the AGM

If a shareholder wishes to vote via electronic communication, notice of such must be sent to the Company Secretary at cosec@masters.co.za by no later than 24 hours before the commencement of the AGM. The Company will notify such shareholder at their contact address of the relevant details through which the shareholder can participate in the AGM via electronic communication.

Record Date

The record date on which shareholders of the Company must be registered as such in the Company's securities register in order to attend and vote at the AGM is Friday, 22 November 2024. The last day to trade in order to be eligible to vote at the AGM will be Tuesday, 19 November 2024.

B-BBEE Annual Compliance Report

Shareholders are hereby notified that, in accordance with paragraph 16.21 and Appendix 1 to Section 11 of the JSE Listings Requirements, the Company's annual compliance report in terms of section 13G(2) of the Broad-Based Black Economic Empowerment Act 53 of 2003, read with the Broad-Based Black Economic Empowerment Amendment Act 46 of 2013, is currently being processed and will be made available on the Company's website in due course. The Company's B-BBEE certificate has been received for the period 20 January 2024 to 19 January 2025 and is available on the Company's website, www.telemasters.co.za.

Shareholders will be advised of the publication of the updated annual compliance report by way of a separate announcement, once received.

Nomination of Lead Independent Director

Shareholders are referred to the announcement published on SENS on 30 October 2024 regarding the nomination of Advocate Miller Moela as the lead independent director of the Company, and are advised that the effective date of this nomination is 27 September 2024.

Waterfall City
1 November 2024

Designated Advisor

AcaciaCap Advisors Proprietary Limited

