



TeleMasters Holdings Limited

(Incorporated in the Republic of South Africa)

Registration number: 2006/015734/06

Share code: TLM

ISIN: ZAE000093324

("TeleMasters" or "Group" or "Company")

**SHORT-FORM ANNOUNCEMENT:
AUDITED CONDENSED CONSOLIDATED FINANCIAL STATEMENTS FOR THE YEAR ENDED 30 JUNE
2026 AND DECLARATION OF DIVIDEND NUMBER 72**

TeleMasters is a diversified technology investment company. Our vision is to create and accelerate shareholder value through responsible growth, acquisitions and investments. Entities within the Group are complementary towards each other with a key focus on enhancing digital transformation, empowering next-generation interconnectivity and accelerating smart working environments.

The Group consists of the following divisions:

Catalytic Connections is a customer-centric ICT solutions provider specialising in cybersecurity, cloud solutions and managed services that enable businesses to operate securely, efficiently and with confidence. Its tailored technology solutions help organisations navigate an increasingly complex digital landscape, protect critical business assets, strengthen cyber resilience and drive digital transformation.

Ultra DC operates a secure, vendor- and carrier-neutral data centre just in Pretoria. The facility offers redundant connectivity, robust physical security, scalable power and infrastructure, and flexible hosting capabilities. Its bunker-style construction, National Key Point security designation, and scalable white-space capacity provide a strong foundation for organisations requiring secure, dependable, and expandable infrastructure.

Ultra DC combines physical security, infrastructure resilience, and scalability to support critical business systems, data protection requirements, and the continuity of essential operations.

Salient Features

Extracted from the Audited Condensed Consolidated Financial Statements for the year ended 30 June 2026:

	30 June Audited 2026 R	30 June Audited 2025 R	Percentage change %
Revenue	69 809 679	64 546 123	8.15%
Operating profit	4 085 825	1 106 292	269.33%
Earnings per share (cents)	4.68	0.93	403.23%
Headline earnings per share (cents)	4.69	1.08	334.26%
Dividends paid per ordinary share (cents)	0.70	0.30	133.33%
Net asset value per share (cents)	68.44	65.13	5.08%

Dividend Declaration

A gross cash dividend (Number 72) of 0.3 cents per share has been declared to be paid to all shareholders recorded in the Company's share register at the close of business on Friday, 6 November 2026.

The dividend is subject to the Dividends Withholding Tax introduced with effect from 1 April 2012. In accordance with the provisions of the Listings Requirements of the JSE Limited, the following additional information is disclosed:

- The dividend has been declared out of retained earnings;
- The local Dividends Withholding Tax rate is 20%;
- The gross local dividend is R0.003 or 0.3 cents per share for shareholders exempt from Dividends Tax;
- The net local dividend is R0.0024 or 0.24 cents per share for shareholders liable for Dividends Tax;
- The Company has 57,482,830 ordinary shares in issue; and
- The Company's income tax reference number is 9683/978/14/3.

The following dates applied to the dividend: the last day to trade to be eligible for the dividend is Monday, 2 November 2026. Shares trade ex-dividend from Tuesday, 3 November 2026. The record date is Friday, 6 November 2026 and the dividend payment date is Monday, 9 November 2026.

Share certificates cannot be dematerialised / re-materialised between Tuesday, 3 November 2026 and Friday, 6 November 2026, both days inclusive. The certificated register will be closed during these dates. Dividends in respect of certificated shareholders will be transferred electronically to shareholders' bank accounts on the payment date. Following the discontinuation of cheque payments in South Africa from January 2022, all payments will only be made into a nominated bank account by electronic funds transfer. Shareholders who have not yet provided their bank account details to JSE Investor Services Proprietary Limited ("JIS") are reminded to contact JIS at 086 154 6572 with their bank account details, into which the dividends can be paid electronically.

Audit Opinion

The consolidated annual financial statements were audited by Nexia SAB&T who expressed an unmodified audit opinion. The Auditor's audit opinion is available for inspection at the Company's registered office.

Short-Form Announcement

The short-form announcement is the responsibility of the Board of Directors of TeleMasters and is only an extract of the information contained in the audited annual financial statements for the year ended 30 June 2026.

This announcement does not contain full or complete details of the financial results. Any investment decisions by investors and/or shareholders should be based on consideration of the full announcement which stakeholders are encouraged to review. The full announcement is available on the Company's website (www.telemasters.co.za) and on the JSE Website:

<https://senspdf.jse.co.za/documents/2026/jse/isse/TLM/AFS26.pdf>

Copies of the full announcement may be requested from the Company at brandontopham@gmail.com or inspected at the registered office and/or the Designated Advisor's office, at no charge, during office hours.

Directors:	M Moela*#, MB Pretorius*, MJ Krastanov*#, JM Voigt (CEO), BR Topham (CFO) (* non-executive director # independent non-executive director)
Registered address:	74 Waterfall Drive, Waterfall Corporate Campus, Building 5, First Floor, Waterfall City, Gauteng, 1685 Postnet Suite 51, Private Bag X81, Halfway House, 1685
Company secretary:	S Ramirez
Auditors:	Nexia SAB&T 119 Witch-Hazel Avenue, Highveld Techno Park, Centurion
Transfer secretaries:	JSE Investor Services Proprietary Limited
Designated Advisor:	AcaciaCap Advisors Proprietary Limited
Website:	www.telemasters.co.za

By Order of the Board
Waterfall City

15 October 2026

Designated Advisor
AcaciaCap Advisors Proprietary Limited

